
**THEREFORE™
SMART CAPTURE
NOW
AUTOMATES
ACCOUNTS
PAYABLE WITH
XERO**

Therefore™
PEOPLE PROCESS INFORMATION ●●



THEREFORE™ SMART CAPTURE IS AN OUT OF THE BOX AI- BASED CAPTURE SOLUTION WITH TWO-WAY INTEGRATION WITH XERO TO STREAMLINE YOUR AP PROCESS



ENHANCE XERO PERFORMANCE

- Make more out of your Xero environment with an AI invoice capture and digital AP workflow



SAVE TIME AND MONEY

- Removes the need to manually key in invoice information
- Allows employees to spend time on more productive and profitable tasks
- Reduce bottlenecks in your AP process



IMPROVE ACCURACY

- Reduce data keying errors and eliminate the potential for costly errors



ENHANCE VISIBILITY

- Manage cashflow
- Ensure on-time payment
- Leverage early payment discounts



EASY ADITING AND COMPLIANCE

- Keep a digital record of all approvals to comply with auditing requirements



Capture

- Therefore™ captures invoices from your MFD, Scanner, the Cloud – or automatically from your email inbox.



Extract & Verify

- Smart Capture OCT (Optical Character Recognition) extracts the invoice data and...
- uses Confidence Levels to indicate if the data requires human user intervention for checking
- Users check the data and if required amendments require nothing more than a mouse click or a few keystrokes
- The AI then automatically learns the revisions and applies them the next time it encounters that type of invoice



Automate Digital AP Process

- You can enter any GL coding rules required or forward to another business user for assignment
- Then initiate the Digital Approval process
- Then either pay the invoice via Xero or Therefore™



Integration

- Two-way integration automatically captures and shares account information, approvals, invoice data, and payments between Therefore™ and Xero
- Integration means users can work out of Therefore™ or Xero with both systems being kept up to date

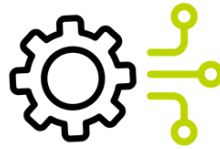
THEREFORE™ AND XERO WORKFLOW



STEP 01

Automatically imports invoices arriving by paper, cloud, or email.

Therefore
PEOPLE PROCESS INFORMATION



STEP 02

Smart Capture
Optical Character Recognition (OCR)
extracts invoice data.

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STEP 03

Invoice Data verification.

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STEP 04

Assign GL Codes. PO line items can be automatically matched.

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STEP 05

Invoice approved for payment and entered into a payment run.

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STEP 06

Invoice Paid.

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**Faster, Easier,
More Accurate
& Efficient
Accounts Payable**



THEREFORE™ IS A LEADING INFORMATION MANAGEMENT SOLUTION

Therefore™ is a global information management solution hosted in an Azure cloud environment and integrates seamlessly with the Microsoft ecosystem.

Therefore™ increases your access, control and traceability of information, reduces manual data keying errors and eliminates your reliance on paper based processes.

Therefore™ streamlines your AP process with Smart Capture and a tailored workflow process providing two-way integration with Xero.