
THEREFORE™ SMART CAPTURE NOW AUTOMATES ACCOUNTS PAYABLE WITH XERO

Therefore™
PEOPLE PROCESS INFORMATION



THEREFORE™ SMART CAPTURE IS AN OUT OF THE BOX AI- BASED CAPTURE SOLUTION WITH TWO- WAY INTEGRATION WITH XERO TO STREAMLINE YOUR AP PROCESS



ENHANCE XERO PERFORMANCE

- Make more out of your Xero environment with an AI invoice capture and digital AP workflow



SAVE TIME AND MONEY

- Removes the need to manually key in invoice information
- Allows employees to spend time on more productive and profitable tasks
- Reduce bottlenecks in your AP process



IMPROVE ACCURACY

- Reduce data keying errors and eliminate the potential for costly errors



ENHANCE VISIBILITY

- Manage cashflow
- Ensure on-time payment
- Leverage early payment discounts



EASY AUDITING AND COMPLIANCE

- Keep a digital record of all approvals to comply with auditing requirements



Capture

- Therefore™ captures invoices from your MFD, Scanner, the Cloud – or automatically from your email inbox.



Extract & Verify

- Smart Capture OCT (Optical Character Recognition) extracts the invoice data and...
- uses Confidence Levels to indicate if the data requires human user intervention for checking
- Users check the data and if required amendments require nothing more than a mouse click or a few keystrokes
- The AI then automatically learns the revisions and applies them the next time it encounters that type of invoice



Automate Digital AP Process

- You can enter any GL coding rules required or forward to another business user for assignment
- Then initiate the Digital Approval process
- Then either pay the invoice via Xero or Therefore™



Integration

- Two-way integration automatically captures and shares account information, approvals, invoice data, and payments between Therefore™ and Xero
- Integration means users can work out of Therefore™ or Xero with both systems being kept up to date

THEREFORE™ AND XERO WORKFLOW



STEP 01

Automatically imports invoices arriving by paper, cloud, or email.



STEP 02

Smart Capture
Optical Character Recognition (OCR) extracts invoice data.



STEP 03

Invoice Data verification.



STEP 04

Assign GL Codes. PO line items can be automatically matched.

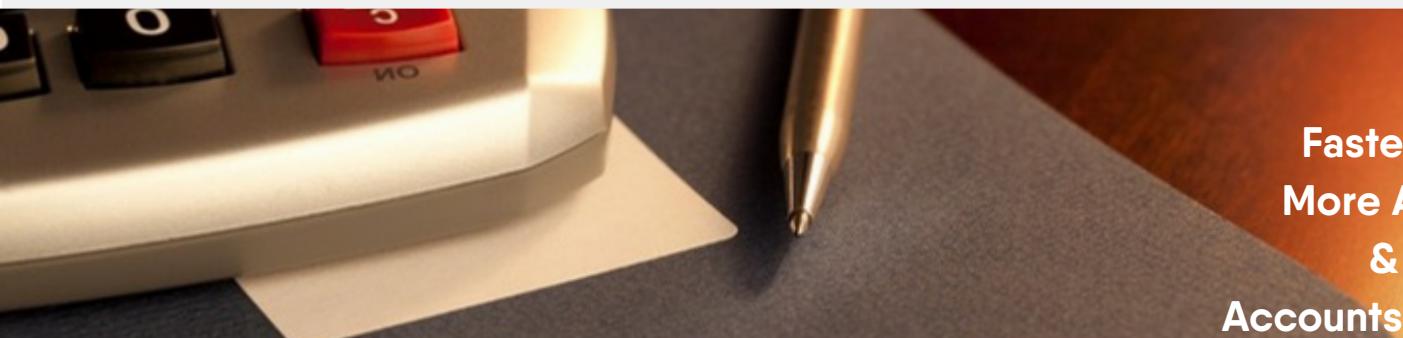


STEP 05

Invoice approved for payment and entered into a payment run.

STEP 06

Invoice Paid.



Faster, Easier,
More Accurate
& Efficient
Accounts Payable

THEREFORE™ IS A LEADING INFORMATION MANAGEMENT SOLUTION

Therefore™ is a global information management solution hosted in an Azure cloud environment and integrates seamlessly with the Microsoft ecosystem.

Therefore™ increases your access, control and traceability of information, reduces manual data keying errors and eliminates your reliance on paper based processes.

Therefore™ streamlines your AP process with Smart Capture and a tailored workflow process providing two-way integration with Xero.

